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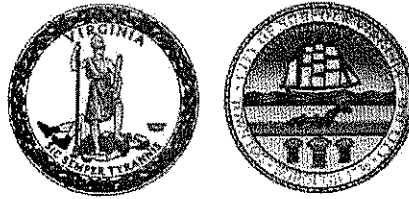
Director of
Communications
Amanda M. Howie

Comptroller
Betsy Powell

IT Office Administrator
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Victim/Witness
Assistance Program
Director
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COMMONWEALTH OF VIRGINIA



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May 28, 2013

Chief Michael G. Goldsmith
Chief's Office
Norfolk Police Department
Via Hand-Delivery

RE: Legal Review of Norfolk Police Historical Exposition (NPHE)/Norfolk Police Museum

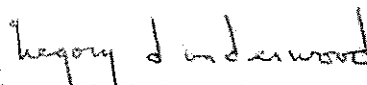
Dear Chief Goldsmith:

This Office has now had the opportunity to carefully review the investigative file prepared by the Norfolk Police Department in the above referenced matter.

Based on the evidence presented, the Office finds there is insufficient evidence to support a criminal charge and prosecution in this matter. The Office is aware this matter is now being appropriately handled by the Norfolk Police Department in coordination with the Norfolk City Attorney's Office to ensure personnel and policy changes.

If additional information in this matter is brought to your attention, please contact me to discuss the next appropriate course of action. I can be reached via telephone at (757)664-4853 or via e-mail at gregory.underwood@norfolk.gov.

Sincerely,


Gregory D. Underwood
Commonwealth's Attorney

GDU/amh

cc: Bernard Pishko, Norfolk City Attorney
Marcus Jones, Norfolk City Manager